SUSTAINABLE AND IMPACT INVESTING IN THE UNITED STATES OVERVIEW

SIZE OF SUSTAINABLE, RESPONSIBLE AND IMPACT (SRI) INVESTING 2016

- ESG INCORPORATION: $8.10 trillion
- SHAREHOLDER RESOLUTIONS: $2.56 trillion
- SHAREHOLDER RESOLUTIONS (SRI ASSETS): $8.72 trillion
- TOTAL ASSETS UNDER PROFESSIONAL MANAGEMENT IN THE UNITED STATES: $40.3 trillion

SUSTAINABLE INVESTING GROWTH IN THE UNITED STATES (BILLIONS) 2005-2016

- SUSTAINABLE INVESTING GROWTH SINCE 2014: 33%
- LEADING ENVIRONMENTAL AND SOCIAL ISSUES BY NUMBER OF SHAREHOLDER PROPOSALS 2014-2016
  - POLITICAL SPENDING/LOBBYING
  - CLIMATE CHANGE
  - HUMAN RIGHTS
  - ENVIRONMENTAL ISSUES (NON-CLIMATE)
  - SUSTAINABILITY REPORTING
  - EQUAL EMPLOYMENT OPPORTUNITY

Overlapping Strategies: $3,000 $5,000 $7,000 $9,000
No. of resolutions filed 2014: 0 50 100 150 200 250 300 350 400
No. of resolutions filed 2015: 0 50 100 150 200 250 300 350 400
No. of resolutions filed 2016: 0 50 100 150 200 250 300 350 400