



US | SIF FORUM 2021 Agenda

Monday, June 14, 2021

Agenda		Title	Speakers
2:00 pm - 3:50 pm	Pre-Conference Training Course	<i>Fundamentals of Sustainable and Impact Investment</i>	Michael Young, US SIF Paul Hilton, Trillium Asset Management Sam Adams, Very Asset Management Amy Augustine, Boston Trust Walden

Tuesday, June 15, 2021 - MEMBER DAY

Agenda		Title	Speakers
11:00 am - 11:45 am	Plenary Panel	The Explosive Growth of Interest in Community Investing: Why and What Happens Next?	Frank Altman, Community Reinvestment Fund USA Justin Conway, Calvert Impact Capital Lisa Mensah, Opportunity Finance Network Aaron Hu, Twitter
		Member Day Roundtable: The Next Decade in Sustainable Investing	Paul Hilton, Trillium Asset Management (Moderator) Rachel Robasciotti, Adasina Social Capital Jon Hale, Morningstar Amy O'Brien, Nuveen



Wednesday, June 16, 2021

Agenda		Title	Speakers
12:15 pm - 1:05 pm	Breakout Session	Current and Potential Impacts on the US of the International Regulatory Landscape	Diederik Timmer, Sustainalytics (Moderator) Jennifer Choi, ICI Global Laurene Chenevat, Mirova Michelle Friedman, MSCI
		Investing for Racial Justice	Iyassu Essayas, Parnassas (Moderator) Kate Finn, First Peoples Worldwide Nicole Middleton Hollowar, Natural Investments Yusuf Feorge, JUST Capital
		Human Rights: The Uyghurs and Supply Chain Risks	Anita Dorett (Moderator) Amy Hall, Eileen Fisher Louisa Greve, Uyghur Human Rights Project Shoko Sekiguchi, Domini Impact Investments
		Advisor Track: Advocacy	Mark Regier, Praxis Mutual Funds Heidi Welsh, Si2 Leslie Samuelrich, Green Century Shelley Alpern, Rhia Ventures
1:50 pm - 2:20 pm	Breakout Session	Managing Risks, Seizing Opportunities	Gemma James, PRI (Moderator) Julie Gorte, Impax Asset Management Mariuz Calvert, Banorte
		Corporate Political Spending and Democracy	Jonas Kron, Trillium (Moderator) Laura Campos, Nathan Cummings Foundation Ivan Frischberg, Amalgamated Bank



1:50 pm - 2:40 pm	Breakout Session	Advisor Track: Assessing Alternative Investments	<p>Jennifer Kenning, Align Impact (Moderator)</p> <p>Malaika Maphalala, Natural Investments</p> <p>Roraj Pradhananga, Veris Wealth Partners</p> <p>Gretchen Postula, North Sky Capital</p>
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Thursday, June 17, 2021

Agenda	Title	Speakers
	Sustainable Natural Resources: Navigating the Future of Regenerative Agriculture	<p>John Fenderson, Croatan Institute (Moderator)</p> <p>Erin Fitzgerald, US Farmers & Ranchers in Action</p> <p>John Steven Bianucci, Iroquois Valley Farmland REIT</p> <p>Tina Owens, Danone North America</p>
12:15 pm - 1:05 pm	Breakout Session	<p>A Just Transition</p> <p>Vonda Brunsting, Initiative for Responsible Investment (Moderator)</p> <p>Erin Hutson, Labors Int'l Union of North America</p> <p>Omar Blayton, SunWealth CFO</p> <p>Shawn Escoffery, Roy and Patricia Disney Family Foundation</p>
	Advisor Track: How Do I Talk with Clients about Sustainable Investment?	<p>Michael Young, US SIF (Moderator)</p> <p>Cameron Barsness, Kutscher Benner Barsness & Stevens, Inc.</p> <p>Victor Orozco, Bair Financial Planning</p> <p>Kim Griego-Kiel, Horizons Sustainable Finance Services</p>



1:15 pm - 1:45 pm	Plenary	Conversation with Professor Baradaran	Mehrsa Baradaran, Professor of Law and Author at the University of California, Irving Martin Eakes (Interviewer)
1:50 pm - 2:20 pm	Breakout Session	Identifying and Addressing Climate Risk in Your Portfolio	Ethan Zindler, BloombergNEF (Moderator) Eri Yamaguchi, New York State Common Retirement Fund Olivia Albrecht, PIMCO
		Accounting and ESG Disclosure	Samantha Ross, Assurance Mark (Moderator) Mario Abela, World Business Council for Sustainable Development Robert Peak
		Measuring and Reporting on Impact	Edward Kamonjoh, Calvert (Moderator) Erika Karp, Pathstone Esohe Denis Odaro, IFC
1:50 pm - 2:40 pm	Breakout Session	Advisor Track: The Retirement Gap: The Opportunity for Sustainable Investments	Julie Stapel, Morgan Lewis (Moderator) Jim Roach, Natixis Kassandra Hendrix, Leafhouse Financial Kim Paris, Bank of America

Friday, June 18, 2021

Agenda	Title	Speakers
11:00 am - 11:45 am	Plenary Panel Disability Panel	Judith Heumann Tobias Read, State of Oregon Treasurer Jeremy Lay-Flurrie, Microsoft Rebeca Cokley, Ford Foundation