Sustainable and Impact Investing—Overview

Size of Sustainable Investing Assets 2020

$51.4 trillion
U.S. professionally managed assets at year end 2019

$17.1 trillion sustainable investing assets

ESG Incorporation
- By Money Managers on Behalf of Individual/Retail Investors $4,550 Billion
- By Money Managers on Behalf of Institutional Investors $12,014 Billion
- Overlapping Strategies ($1,462 Billion)

Filing Shareholder Resolutions
- Institutional Investors $1,558 Billion
- Money Managers $322 Billion

Sustainable Investing in the United States 1995-2020

Leading ESG Issues 2018-2020, by Number of Shareholder Proposals Filed